



Inesoft Phone



v.7

Inesoft Phone

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User manual by Wasyl Dolgow

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1 Introduction



There are many programs for contact management available on the market today, but we decided to develop Inesoft Phone and solve certain functionality issues, which seem to have been ignored by other developers. The main task was to make Inesoft Phone as simple as possible with wider range of possibilities. If you previously managed your contacts using Microsoft Contacts or other program that used the standard database, you will not need to perform any additional steps; Inesoft Phone will use your current database. Synchronization with Microsoft Outlook is done via ActiveSync or Windows Mobile Device Center, so your synchronization settings will remain unchanged. Inesoft Phone allows entering more information than a standard form, which means you will be able to create your own fields and they will be correctly, without any additional actions synchronized to Microsoft Outlook's Note field. Advanced phone functions are easy in use, finger friendly and intuitive.

Thank you for choosing our product and we hope you enjoy using it.

2 Installation

System requirements:


1. Microsoft ActiveSync (Windows XP system) or Windows Mobile Device Center (Windows Vista or Windows 7 system).

Supported mobile devices:

Any mobile device powered by Windows Mobile 5 or Windows Mobile 6 OS including Phone Edition (Smartphone Edition is not supported). Inesoft Phone plug-in will run on Phone Edition devices only.

To install Inesoft Phone, perform the following steps:

1. Install Microsoft ActiveSync for Windows XP or Windows Mobile Device Center for Windows Vista / 7 on your desktop computer if you did not do it yet;
2. Connect your mobile device and PC;

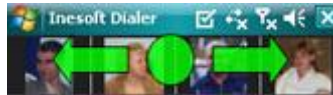
Note. To ensure that your PC and Pocket PC are connected properly, look at the Task Bar. The ActiveSync icon must be green .

3. Run the installation program and follow the on-screen instructions.

3 Getting Started

3.1 List Navigation

In Inesoft Phone you can scroll all lists without a need to use a stylus. Touch with a finger on any position of the list and without releasing, shift the list in the necessary direction. The faster your movement, the faster scrolling.



Pay your attention that some lists are scrolled in horizontal, and some in a vertical direction.



When you have scrolled the list to the necessary position, press it with a finger. The program will show up all actions which are accessible at the moment.

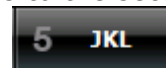
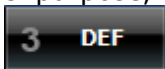
3.2 Search System

In the main window of Inesoft Address Book and Inesoft Phone you will find a numeric keypad on which digits and characters are put. On each button it is allocated from three to four characters. Starting contact search, you usually press a key with the necessary character and in other programs at this moment occurs a problem, how many times to press a key to enter the necessary character.

1	←	2	ABC	3	DEF
4	GHI	5	JKL	6	MNO
7	PQRS	8	TUV	9	WXYZ

In Inesoft Phone you always press the necessary key only once. Has no value the character order – you always press the necessary key only once and then pass to the second character.


Thus, for this purpose, to type a name **JEFF**, you press keys:



. Notice that the key [3] has been pressed three times, but it includes three different characters: E, F and one more F, necessary for a name set. Moreover, it is not important, in what order they are displayed – we needed the character and we have pressed the key once, we needed other character, and we have pressed the key once again. What is the advantage of Inesoft Phone search system? First, it reduces quantity of buttons that in turn gives the chance to make their bigger in size. Secondly, search works for all data fields simultaneously unlike in other programs it goes. Inesoft Phone, using unique indexing system will find the necessary contact fast and correctly. You can remember a name - it's OK,

you can remember any keyword - it's OK too as the search works through all the database fields.


To delete the last pressed key, press  button, to cancel the search, press the  button or press and hold .

The search field can also be used in a regular manner  using a standard keyboard. The search system is not case sensitive.

The search system ignores all formatting symbols in phone numbers. For example if number is displayed like 12-34-56, you can type 123 in the search line.

3.3 Program Settings

Inesoft Phone gives ample opportunities on usage of a functional of your phone. For effective operation of the program which can automatically fulfil some functions without distracting you from affairs, customise the program for the way of your life. For this purpose press from any

mode function .

Incoming Call Settings		
<div> <div>Incoming Call</div> <div> <div>Ring Volume 80% ></div> <div>Ring type Vibrate and Ring ></div> <div>Call Filter All Enable ></div> <div>Ringtones ></div> <div>Action for blocked calls Answer "Busy" ></div> <div>Caller ID Skin ></div> </div> <div> <div>- Set the ring volume;</div> <div>- Set the ring type including vibration and sound settings;</div> <div>- Select the blocked categories of contacts;</div> <div>- Select the default ringtone and contact category ringtones;</div> <div>- Select how the program processes the blocked calls;</div> <div>- Select a Caller ID skin.</div> </div> </div>		
<div> <div>Incoming Call Sub-settings</div> <div> <div> <div>Ringtones OK</div> <div> <div>Default Ringtone</div> <div>Private (no number)</div> <div>Unknown (no entry)</div> <div>Without category</div> <div>Business</div> <div>Holiday</div> </div> </div> <div> <div>In this window select ringtones for your categories and unknown callers/numbers. If you leave some category unchanged, the default ringtone will be used.</div> <div>To select a ringtone, press on a category and navigate to the file.</div> <div>Save settings by pressing OK button or Cancel changes.</div> </div> <div> <div> <div>Cancel Select Ringtone OK</div> <div> <div>Default ✓</div> <div>Custom</div> <div> <div>Folder icon \ ></div> </div> </div> <div> <div>Cancel Select Folder OK</div> <div> <div>Application Data ></div> <div>ConnMgr ></div> <div>Documents and Settings ></div> </div> </div> </div> </div> </div></div>		

<div>Action for blocked calls OK</div> <div>Answer "Busy" ✓</div> <div>Don't respond - with CID</div> <div>Don't respond - without CID</div> <div>SMS answer</div>	<p>In this window you can select how your phone will process blocking of unwanted call. You may select from "busy" signal through an SMS answer. Information how to select/edit an SMS template, you will find below.</p> <p>Save settings by pressing OK button.</p>
<div>Cancel Caller ID Skin OK</div> <div><Default Skin> ✓</div> <div>Standard QVGA</div> <div>Inesoft 4 QVGA</div> <div>Inesoft 4 VGA</div> <div>Inesoft 4 320</div> <div>Inesoft 1.66 Skin</div>	<p>In this window you may select a Caller ID template. When you select a template, the program will open it. Some templates use the screen lock function:</p> <div data-bbox="812 501 1190 621" data-label="Image"> </div> <p>On the picture above arrows show in which direction you should drag the unlock button to immediately answer or cancel the call, or to unlock the screen to get access to other call options.</p> <p>If selected template is incompatible with your mobile device, the program will find to open it. Please select another one.</p> <p>When the changes are made, press OK button to save settings or Cancel to undo all changes.</p>
<div>False Click Protection</div>	
<div>Protection against clicks</div> <div>Lock Caller ID Screen ✓</div> <div>Lock Caller ID Buttons</div> <div>Lock Screen while talking ✓</div> <div>Screen OFF while talking</div>	<p>These settings allow you to prevent casual clicks during on incoming calls and during conversations. You may select to lock the screen or even to turn it off. The check box means the function is active.</p>
<div>Vibro Alert Settings</div>	
<div>Vibro Settings</div> <div>Vibro when connected</div> <div>Vibro when busy</div> <div>Vibro when disconnected</div> <div>Vibro for Qtek 9100</div>	<p>Vibrations can be used for the notification about different events of a condition of a call. Please select when you want to be notified this way. The check box means the function is active.</p> <p>Please do not turn on the "Vibro for Qtek 9100" option if your device is a different model.</p>
<div>SMS Settings</div>	
<div>SMS</div> <div>Show SMS Templates On ></div> <div>Insert contact name into SMS ✓</div>	<p>Inesoft Phone allows you to use SMS templates. Please edit templates at own discretion or add new ones.</p> <p>The program allows inserting into SMS messages contact names.</p>
	<div>SMS Templates OK</div> <div>Show Templates ✓ ON</div> <div>Edit Templates ></div>

Other Settings

Other Settings	
ABC bar language	English >
Phone number format	>
Button echo	None >
Reminder for missed calls	Off >
Show CallerID tray icon	✓
Show BT tray icon	✓

In this window are accessible language settings, which will be used by search system, automatic presentation templates of telephone numbers, responses of buttons to pressing, the notice on the missed calls, and as handle of informational icons.

Please see additional setting descriptions below.

Other Sub-Settings

Format	
##-##-##	▲ ▼ >
###-##-##	▲ ▼ >
# (###) ###-##-##	▲ ▼ >
+# (###) ###-##-##	▲ ▼ >
Add	
Load default	

Phone number format – mark the check box next to this function to enable it. There are many number formats including long distance codes and international codes, and Address Book will try to display them all according to certain rules. Highlight a rule to see how that number will be displayed.

To limit formatting to a certain group, use numbers in the mask, for example +7 ### ### ## ##.

Since there are many formats, move the most frequently used formats to the top of the list using the **Up** and **Down** buttons. If your format is not in the list, enter it in the **Edit** line (use # symbol to indicate numbers and +, **SPACE**, -, (,), to specify a format) and press **Add** button. To remove a format, highlight it and press **Delete**.

Reminder for missed calls	
Enable	<input type="checkbox"/> ON
Reminder interval	5 Minute >
Reminder duration	30 Minute >
Sound for call	▶
Sound for SMS	▶
Sound volume	0% >
Vibro	

In this window you can set up periodicity of the notification about missed calls and unread SMS messages and select ringtones, loudness of a signal and operation of the notification by vibration.

When changes are made, press **OK**.

Inesoft Phone Extensions Settings

Inesoft Phone Extensions	
Inesoft Dialer	<input checked="" type="checkbox"/> ON
Inesoft Caller ID	<input checked="" type="checkbox"/> ON
Inesoft Phone	<input checked="" type="checkbox"/> ON
Inesoft Address Book	<input checked="" type="checkbox"/> ON
Inesoft Profiler	<input checked="" type="checkbox"/> ON
Quick Start	<input checked="" type="checkbox"/> ON

Some Inesoft Phone extensions replace the standard tools like phone or caller ID. If you would like to switch to standard programs by default, in this window you can perform needed changes.

Today Plugin Settings	
<div style="background-color: #4f81bd; color: white; padding: 5px; text-align: center;">Today Plugin</div> <div style="border: 1px solid #ccc; padding: 5px;"> Inesoft Phone Today <input checked="" type="checkbox"/> ON </div> <div style="border: 1px solid #ccc; padding: 5px;"> Inesoft Profiler Today <input checked="" type="checkbox"/> ON </div>	Here you can disable all Today plug-ins or to leave the necessary.
Program Update Options	
<div style="background-color: #4f81bd; color: white; padding: 5px; text-align: center;">Check version update</div> <div style="background-color: #4f81bd; color: white; padding: 5px; text-align: center;">Update right now</div> <div style="border: 1px solid #ccc; padding: 5px;"> Check version update <input type="checkbox"/> ON </div>	You can operatively check up presence of updates of the program. Automatic constant check or hand-held modes are offered.
Program Registration	
<div style="background-color: #4f81bd; color: white; padding: 5px; text-align: center;">Registration</div> <div style="background-color: #4f81bd; color: white; padding: 5px; text-align: center;">Register</div>	If you purchased the Inesoft Phone license, here you can register your copy and remove trial period limitations. More information you will find in the Program Registration chapter.
Save Your Settings	
<div style="background-color: #f4a460; padding: 5px; text-align: center; border: 1px solid #ccc;">Backup Parameters</div> <div style="background-color: #4f81bd; color: white; padding: 5px; text-align: center; border: 1px solid #ccc;">Restore Parameters</div>	Backup tool allows exporting your settings into a file and restoring on any other device you own or after a hard reset. Please remember to keep the file on a memory card or PC.

4 Registration

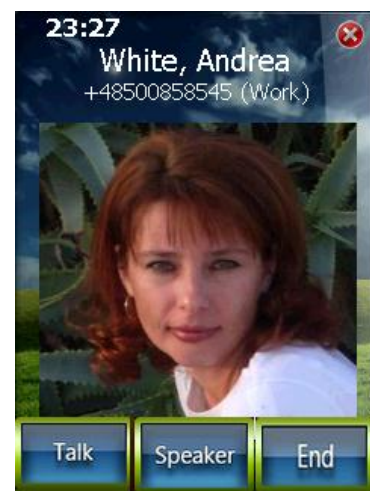
Inesoft Phone is protected from illegal distribution. A trial copy has no limitations in functionality for 14 days. After that period, Inesoft Phone will stop working if not registered. Please visit <http://www.inesoft.com/reg> to register your copy.

Each copy of Inesoft Phone has its own identification number (**Product ID**). This number is indicated in the corresponding line of the registration window. To register your copy and remove the time limitation, run Inesoft Address Book on your mobile device, select the **Menu/Tools/Register...** menu item, enter the **Registration Key** delivered by Inesoft Company into appropriate fields and click the **Register Now** button.

5 Using The Phone

5.1 Inesoft Caller ID

Caller ID module is intended for handle of calls, tunes, and also displays a caller's photo on the screen. The given unit is intended for usage on a Phone Edition handheld computer.




Inesoft Caller ID allows assigning different ringtones to each category and block incoming calls from specified contact groups.

How to install a nice Caller ID skin and where to get it from, you will learn in the Program Settings chapter.

Warning. To prevent conflicts, please make sure that any other Caller ID software is disabled or is turned off. This does not concern the standard built-in Microsoft Caller ID tool.

If your mobile network operator provides the Caller's ID function, Caller ID will display a contact photo. This is possible if the caller's number is in your database and the contact's photo is attached to it.

On incoming call Caller ID performs a search in the database for the number, and a photo is displayed if the last six figures match the contact's number.

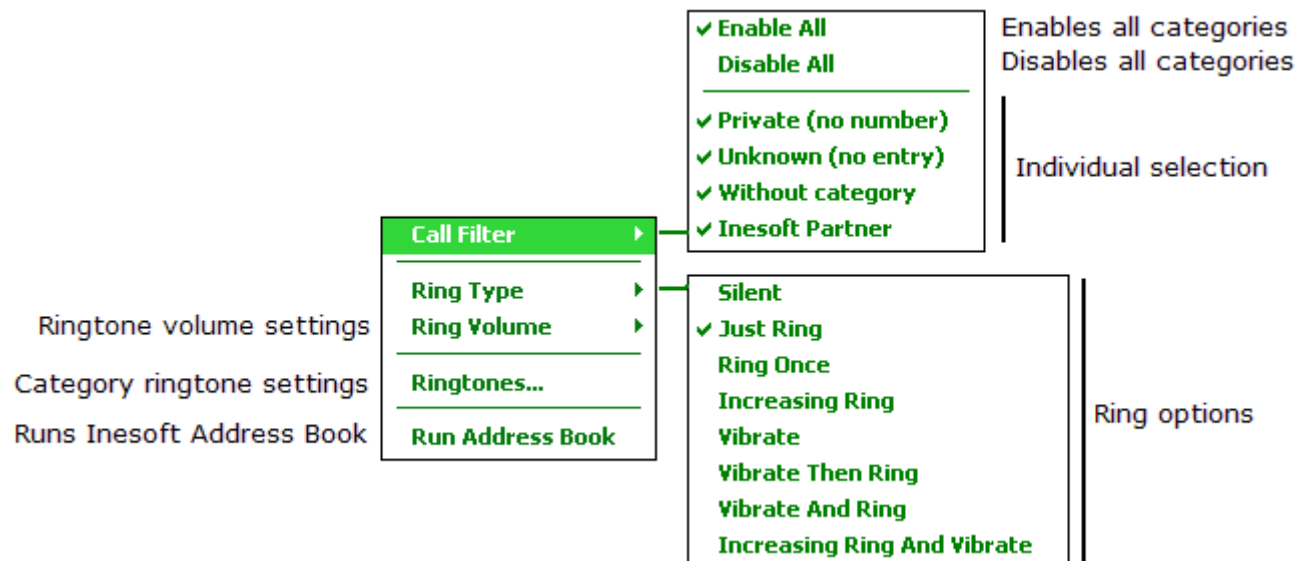
Inesoft Caller ID offers you more than the standard actions  , additionally you may:



- Cancel the incoming call and immediately call back (if you want to save the caller's funds);
- Silence the ring;
- Switch to loudspeaker mode;
- Answer the call by sending an automated SMS when you're busy. You may predefine various messages for different situations.

5.1.1 Inesoft Caller ID Menu

To open Caller ID menu, switch to Today window and tap the  icon.  :



5.2 Inesoft Dialer

Inesoft Dialer replaces the Windows Mobile standard Phone program and can be assigned to the green button.

Using the same num pad, you can dial a number or find a contact without a need of switching between different modes.

- Tools bar;
- The last dialed number, use the joystick to navigate through last call history;
- Num pad. To switch to the standard Phone program, press and hold * button.

To open help file, press and hold



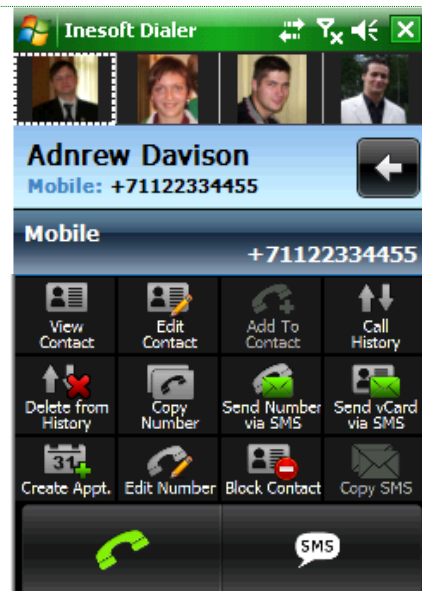
- Search system's results

- or dial a number

As soon as you start using the num pad, two systems are being launched:

1. Search system will find matching contacts;
2. Usual dialing system.

You may tap the contact picture or press the Send button to initiate a call.



A contact picture was pressed.

- Select contact

- Press <- to return to the main window

- Highlight the number

- Select action



Number entering

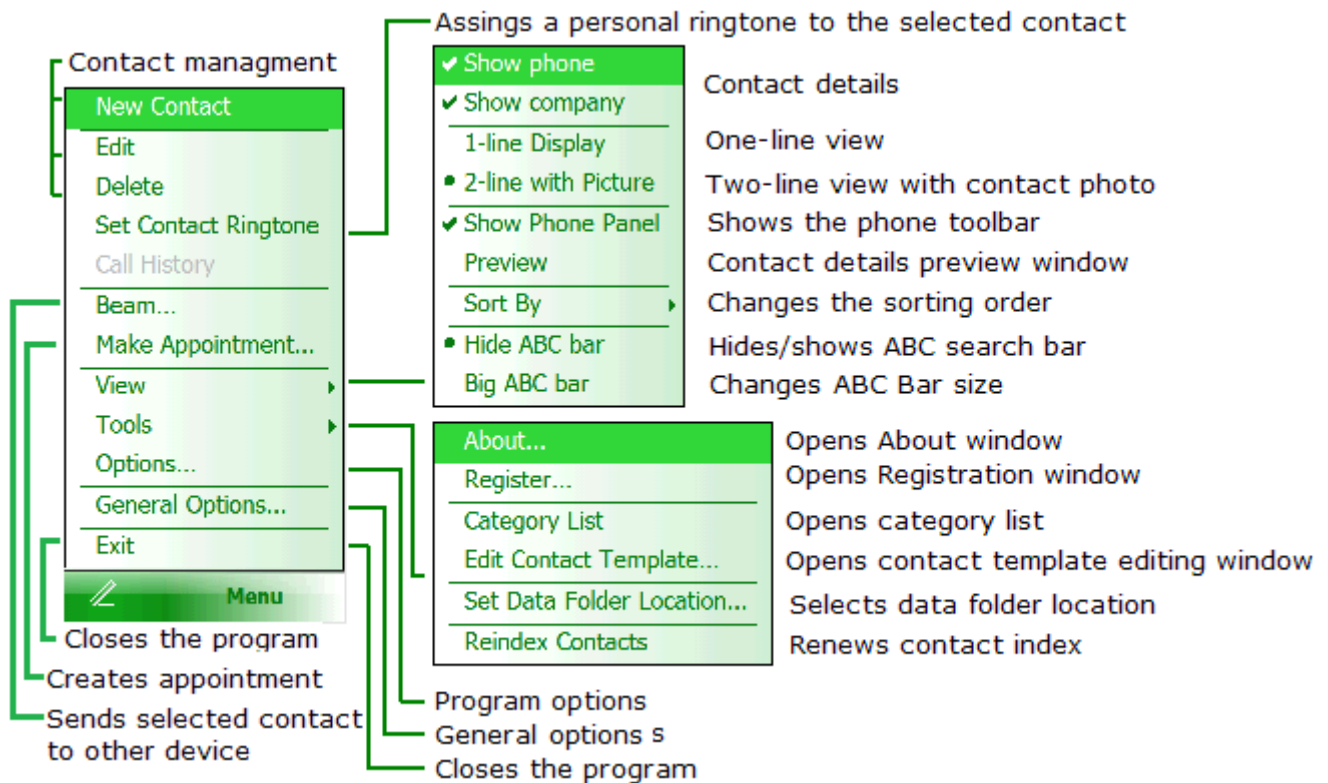
- when the number is entered, just press the hardware Send button to initiate a call.

6 Managing Contacts



To run the program, go to **Start/Programs** and tap the Inesoft Phone icon .

6.1 Program Menu Navigation

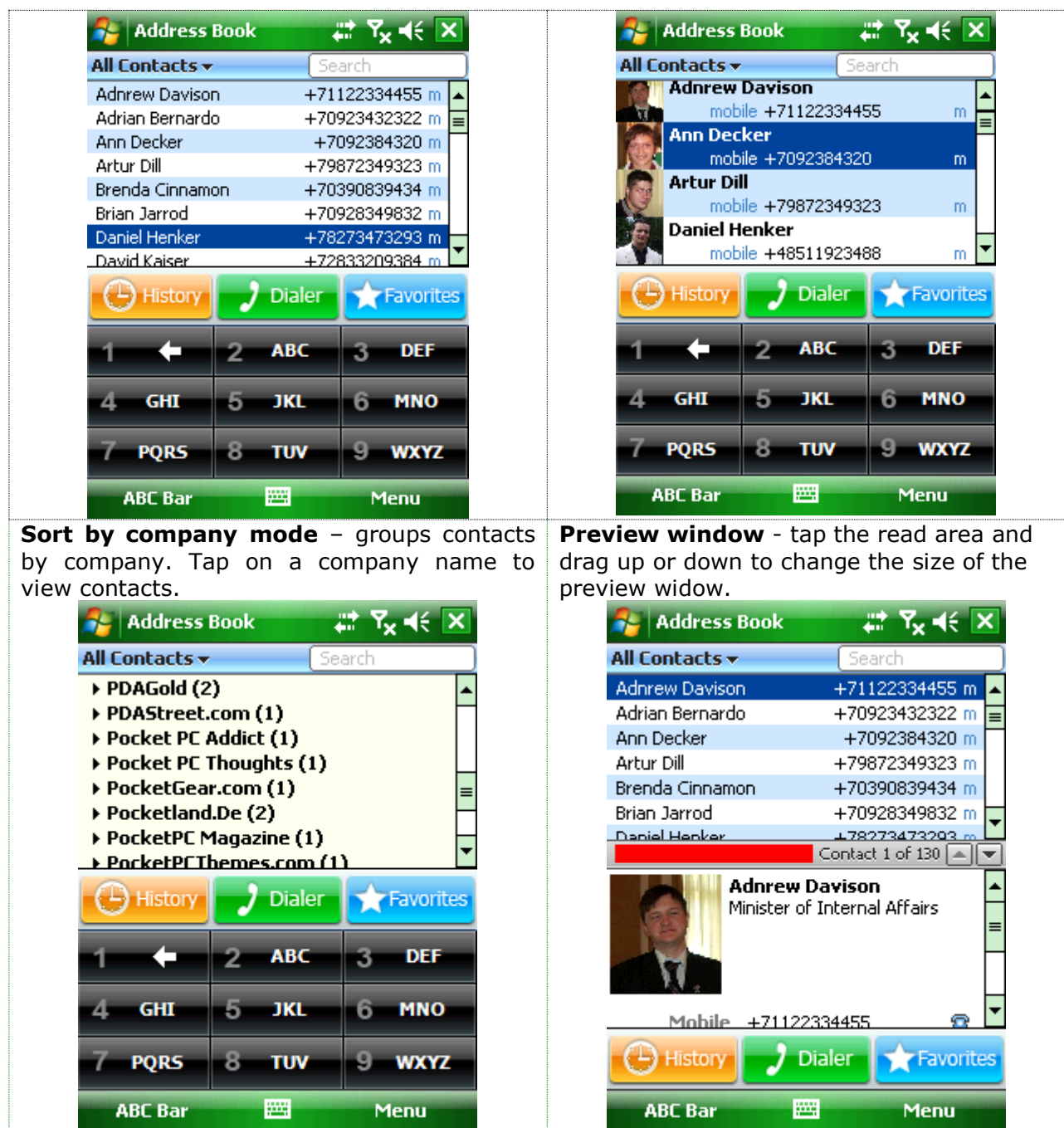


6.2 Customizing the View Mode

Address Book offers various modes to view your data are being displayed. To switch between different modes, use the **View** menu item.

One-line display - shows contact's name with an attribute.

Two-line with Picture - shows contact's photo, name and an attribute.



Sort by company mode - groups contacts by company. Tap on a company name to view contacts.

Preview window - tap the read area and drag up or down to change the size of the preview window.

To disable the phone toolbar , select the **Menu/View/Show Phone Panel** item.

Using the left soft button  you can show or hide the ABC Bar.

6.3 Adding new Contact

The screenshot shows the 'Address Book' application window. At the top, there's a title bar with 'Address Book' and some icons. Below it, a contact's photo is shown on the left. The main form contains the following fields:

- Title: (empty)
- First: Andrea
- Middle: (empty)
- Last: White
- Suffix: (empty)
- Job Title: Manager
- Company: Inesoft
- Department: Business Development
- File As: Andrea White
- Work: 5559900
- Home: 5559901
- Mobile: 5559902
- Home fax: 5559903
- E-mail: andrea@inesoft.com
- Messenger: 1111111 ICQ
- Web: http://inesoft.com
- Office: location
- Work: Street, PostalCode, City, Province, Country
- Home: Street, PostalCode, City, Province, Russian Federation
- Categories: Business
- Birthday: 03/01/06
- Nickname: value
- Account n...: value
- Customer...: value
- Govt.ID: value

At the bottom, there's a 'Note' field with a text area containing the handwritten text 'Note will go here'. Below the note field is a toolbar with icons for editing, formatting, and other functions. At the very bottom, there are buttons for 'Fields' and 'Tools'.






All contact details are available in one form; you do not need to switch between several windows to type in data. The form is fully customizable and you can select the fields you need or remove those you do not want.


To change a field, tap on it (for example **Mobile**) and choose a needed field from the list. Address Book allows you to have your own form, so you can delete or include any field in the default form. The changes do not affect the main contact preview window that will show all entered contact details.

When all changes are made, press **OK** to save or **Cancel** to cancel changes. The **Default** button restores program's default settings. So when your default form is ready, it may include just a few or all available fields.

Sometimes you will need to enter more data than your default form would permit. In that case simply use this **+** button and add the necessary field. For example if you need to display an additional phone number, tap the **+** next to the existing phone field or use the **Fields** menu item if your default form does not contain it. Address Book allows creating as many fields as you need, for example if you need to display an additional business phone number, just create it. All custom and additional fields will be synchronized with Outlook and will be entered into the Note field as a text information.

Some fields are marked with **▼**, which means they have a drop-down list with more additional options. For example, you can choose between available instant messenger services (of course the **+** button allows using more than one service) or select a category.

The **Note** field allows making a note. To switch between typing and writing, select ,  opens editing tools, zooming and background selecting. To change a font, press  button,  allow to format text, to undo the last change, press this  button.

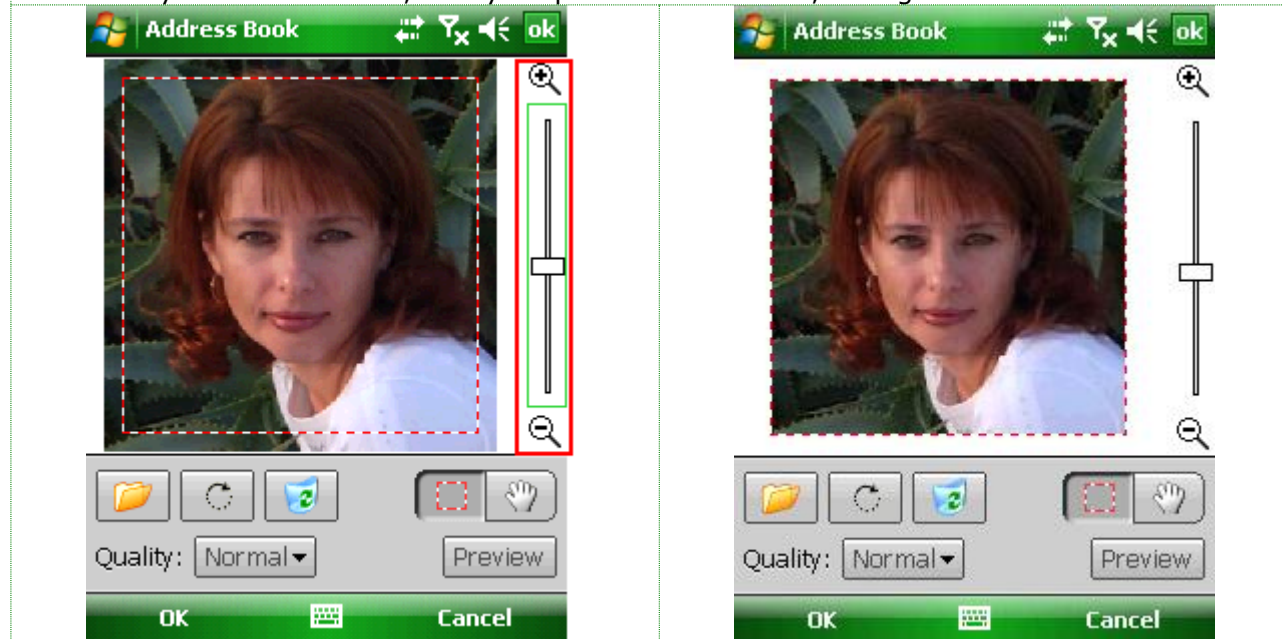
When all changes are made, press , if you wish to cancel all changes, select the Tools/Cancel menu item.

6.4 Attaching a Picture

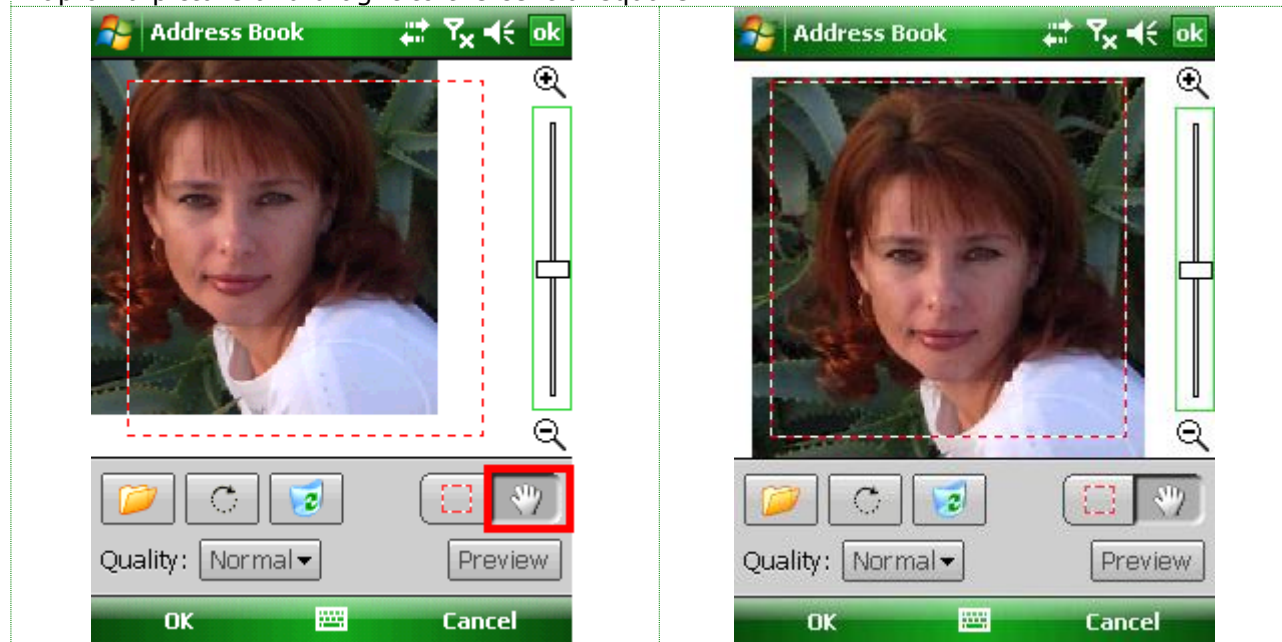


Tap the icon in the editing form to attach a picture or change existing one, a picture selection window will be opened. Browse to the folder and then tap on a picture, an edit window will open.

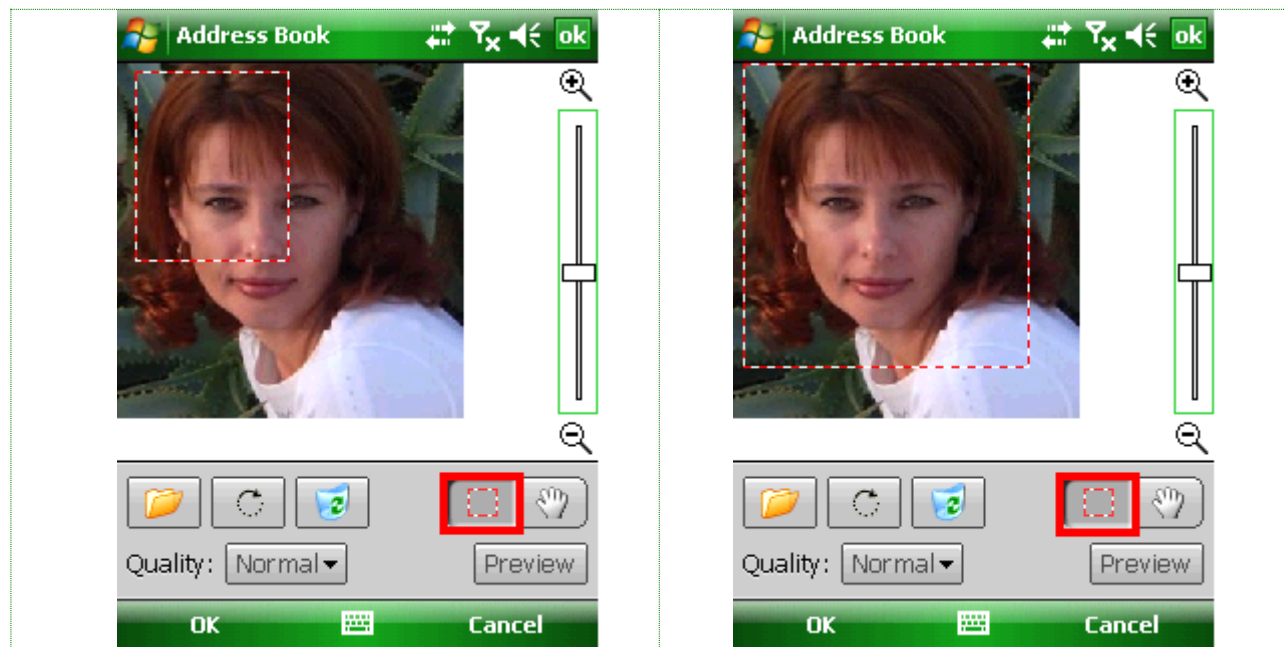
Address Book allows zooming, which makes possible to process large-size pictures and attach only the needed area, or if your picture is too small, enlarge it.



Tap on a picture and drag it to the central square.



Or select the required area.



Note. All above-mentioned can be performed in any convenient order or can be skipped altogether.

Additional functions available in this mode:

- - opens a picture selection dialogue;
- - rotates the picture by 90 degrees;
- - clears the picture;
- Quality: Normal - you can save free memory by selecting a lower picture quality;
- - press this button to see how your picture will look like.

Press **OK** to accept changes and attach the picture or **Cancel** to cancel all changes.

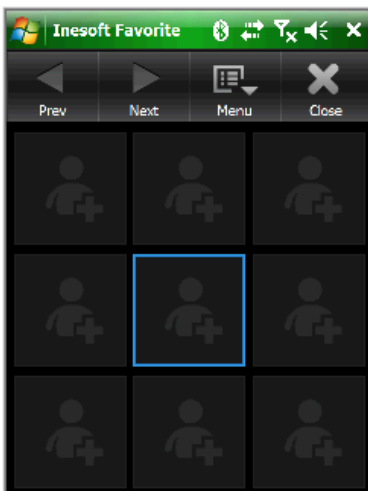
6.5 Customizing the Form

Before you start editing data, it is recommended to customize the form. This tool allows you to remove rarely used fields from your form (it does not mean you will not be able to use them anymore) and insert other fields into your default form. Select the **Menu/Tools/Edit Contact Template** item to set up your form. Use the **Fields** soft button and buttons to add or delete a field. When finished, press **OK** to save changes.

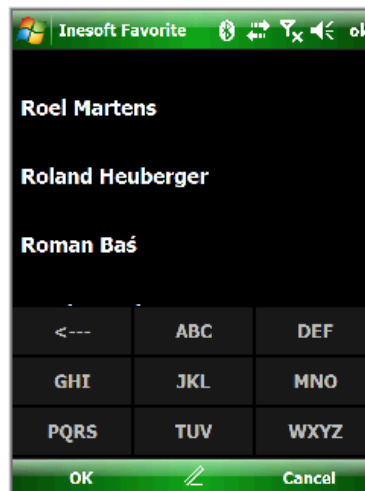
7 Inesoft Favorites

Adding the contact to Favorites:

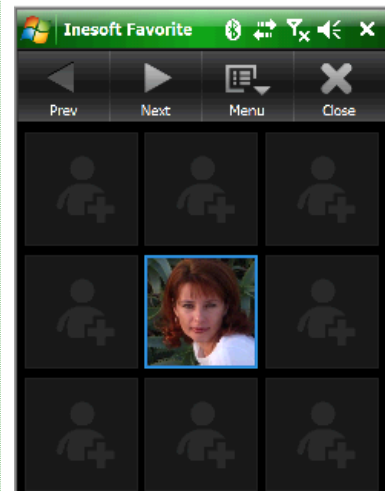
Open Favorite window from any mode:



Tap a free icon to open contact selection window:



Find out the contact and select the phone number:



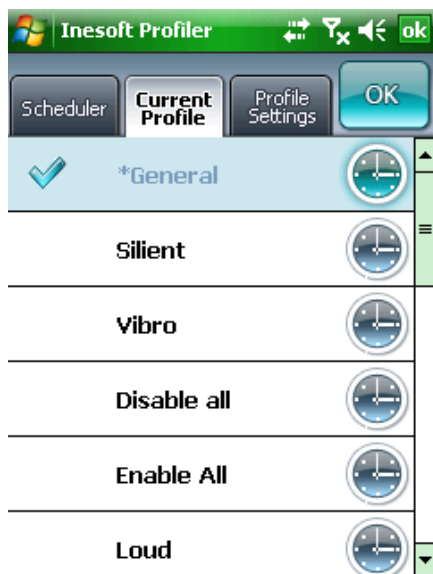
You may create as many pages as you need using the Add Page menu



7.1 Favorites Menu Items

Send SMS	- Send an SMS
View Contact	- View contact details
Rename	- Rename the favorite item
Dialer Button ▶	- Assign to speed dial button
Move ▶	- Change the icon position
Clear	- Clear the icon
Add Page	- Add a new page
Delete Page	- Delete the page
Clear All	- Clear all favorites item from all pages
View ▶	- Change the button size
✓ Bottom Menu	- Change the menu position
Sort By Name	- Sort contacts by name
Exit	- Close the program

8 Inesoft Profiler



The profile goal is to switch your PDA to the necessary operating mode quickly, or to make it automatically and under the schedule.

Each PDA has a set of customizations, access to which is carried out by opening of numerous system windows. It is extremely inconvenient every time to customize PDA, thus so many useful functions simply are not used. We suggest you to customize your device once, and then to change saved sets by pressing only one button or at all to charge this job to the program.

In Inesoft Profiler window, you will find the list of the preinstalled profiles for certain situations. You can change, delete and create new profiles. Each profile includes a list of the most important device functions in one place, but all functions can be divided on two groups: servicing events and saving the battery power.

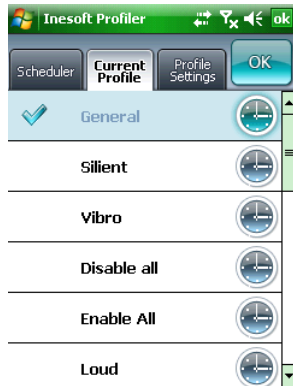
Considering your way of device usage, create/edit the necessary profiles for different situations, such as: beep usage when loud call is inappropriate, the profile for locking of undesirable calls (see Blacklist chapter), business days and weekends, and the profile for power saving at night by disconnecting the unnecessary communication units (they spend the charge faster than other functions). Ideas for more profiles may come during device usage.

When some profiles are already created, we can switch to the Rules tab where we can teach the program how to change profiles depending on time in business days and weekends, and at different system events. Thus, thanks to Inesoft Profiler, we have forced PDA to work effectively, and by saving power – longer.

The window contains three tabs:

Scheduler	Scheduling profiles	Current Profile	Switching between profiles	Profile Settings	Changing profile settings
------------------	---------------------	------------------------	----------------------------	-------------------------	---------------------------

8.1 Switching between Profiles



To activate a profile, just highlight it and press **OK** button.

The program has a predefined profile set, every item is editable.

8.2 Changing Profile Setting



Switch to **Edit Profile** mode and tap the profile you want to change.

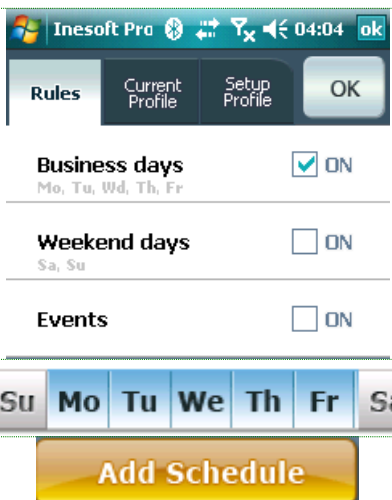
Here you can set up all the profile settings including ring volume and type, activate automated SMS on incoming calls, switch on or off phone, Bluetooth and Wi-Fi of left them unchanged.

Select required values by tapping a feature name.

When all changes made, press **OK** to save changes or **Cancel**.

In this mode you can add a new profile or delete existing one.

8.3 Scheduling profile changes


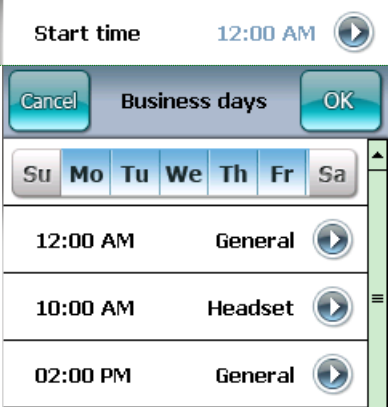


When all profiles are prepared, you can make the program switching automatically between them.

There are two options for business and weekend days.

Edit your business week.

Press this button to add a new item.

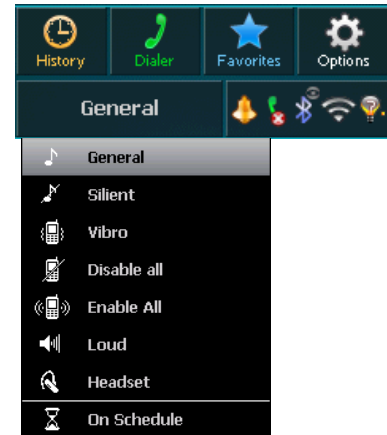
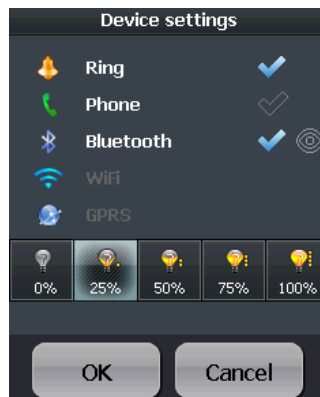
	Select profile from the list and then start time.
	<p>You may add many profiles and use the same profile many times.</p> <p>When done, press OK to save changes or Cancel.</p> <p>Repeat the steps above for weekend days.</p>

9 Today Plug-in

Inesoft Phone today plug-in allows you accessing the main modes fast and easy switching between profiles.

You can activate any profile from this mode, overwriting the scheduled profile settings. To continue processing the schedule settings, select the On Schedule menu item.

Thanks to a window of fast access to communication options, you can operatively switch on and off modules of communication and regulate screen light.



10 Technical support

All users of the program are provided with technical support. We will answer all your questions and listen to your wishes. Please visit the FAQ section at <http://www.inesoft.com> or contact the Inesoft Support Team at support@inesoft.com.

When contacting the Support Team, please provide us with the following information:

- The product version;
- Mobile device model;
- Description of the problem and the circumstances under which it occurred;
- Warning messages displayed (if applicable).